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| | (Business Address: No. Street City / Town Province) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | Atty. Renee Lynn Miciano-Atienza 8 8 3 6 4 5 0 0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 1 | 1 2 3 1 SEC Form 17 C Second Wednesday of May | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Month Day SEC Form 17-C Second Wednesday of May | | | | | | | | | | viuy | | | | | | | | | | | | | | | | | | | |
| Fiscal Year Form Type | | | | | | | | | | | Regular Meeting | | | | | | | | | | | | | | | | | | |
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| | Certificate of Permit to Offer Securities for Sale (Order #092) Secondary License type, if applicable | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Secondary License type, if applicable | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Dept. Requiring this Doc. Amended Articles Number/Section | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Total amount of Borrowings | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total amount of Borrowings | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total No. of Stockholders Domestic | | | | | | | tic | Foreign | | | | | | | | | | | | | | | | | | | | | |
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| To be Accomplished by SEC Personnel concerned | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. | November 06, 2023 |
|----|--|
| | Date of Report (Date of earliest event reported) |
| 2. | SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867 |
| 4. | GT Capital Holdings, Inc. |
| | Exact name of issuer as specified in its charter |
| 5. | Philippines 6. (SEC Use Only) |
| | Province, country or other jurisdiction of Industry Classification Code: incorporation |
| | |
| 7. | 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela |
| | Costa Street, Makati City Postal Code: 1227 |
| | Address of principal office: |
| 8 | (632) 8836-4500 |
| | Issuer's telephone number, including area code |
| 9. | N/A |
| | Former name or former address if changed since last report |

| Title of Each Class | Number of Shares of Stock | Amount of Debt | | | | | |
|------------------------------------|---------------------------|----------------|--|--|--|--|--|
| | Outstanding | Outstanding | | | | | |
| Common | 215,284,587 | None | | | | | |
| Corporate Retail Bonds | - | 4 billion | | | | | |
| Perpetual Preferred Shares (GTPPB) | 7,160,760 | None | | | | | |

11. Indicate the item numbers reported herein:

Item No. 9. Other Events.

Please see attached Notice of Briefing.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

November 06, 2023

Date

RENEE LYNN MICIANO-ATIENZA

Vice President

Head, Legal and Compliance



06 November 2023

THE PHILIPPINE STOCK EXCHANGE, INC. 6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention:

Alexandra D. Tom Wong

Officer-in-Charge, Disclosure Department

Subject:

Notice of Nine Months 2023 Analyst and Investor Briefing on 14 November 2023

Dear Ladies and Gentlemen,

Please be advised that GT Capital Holdings, Inc. will conduct a briefing exclusively for analysts and institutional investors on its January to September 2023 Financial and Operating Results on Tuesday, 14 November 2023. The briefing will be held via the Zoom video conferencing platform at 2:30 p.m.

Interested analysts and investors should confirm their attendance via email to IR@gtcapital.com.ph by 4:00pm on Friday, 10 November 2023. Conference details shall be provided to confirmed quests.

Very truly yours,

JOSE B. CRISOL, JR. Senior Vice President

Head of Investor Relations, Strategic Planning, and Corporate Communication

Cc:

Director Vicente Graciano P. Felizmenio, Jr. Markets and Securities Regulation Department Securities and Exchange Commission 17/F. SEC Headquarters 7907, Makati Avenue, Salcedo Village Brgy. Bel-Air, Makati City 1209

Atty. Marie Rose M. Magallen-Lirio

Head, Issuer Compliance and Disclosure Department Philippine Dealing and Exchange Corp.